

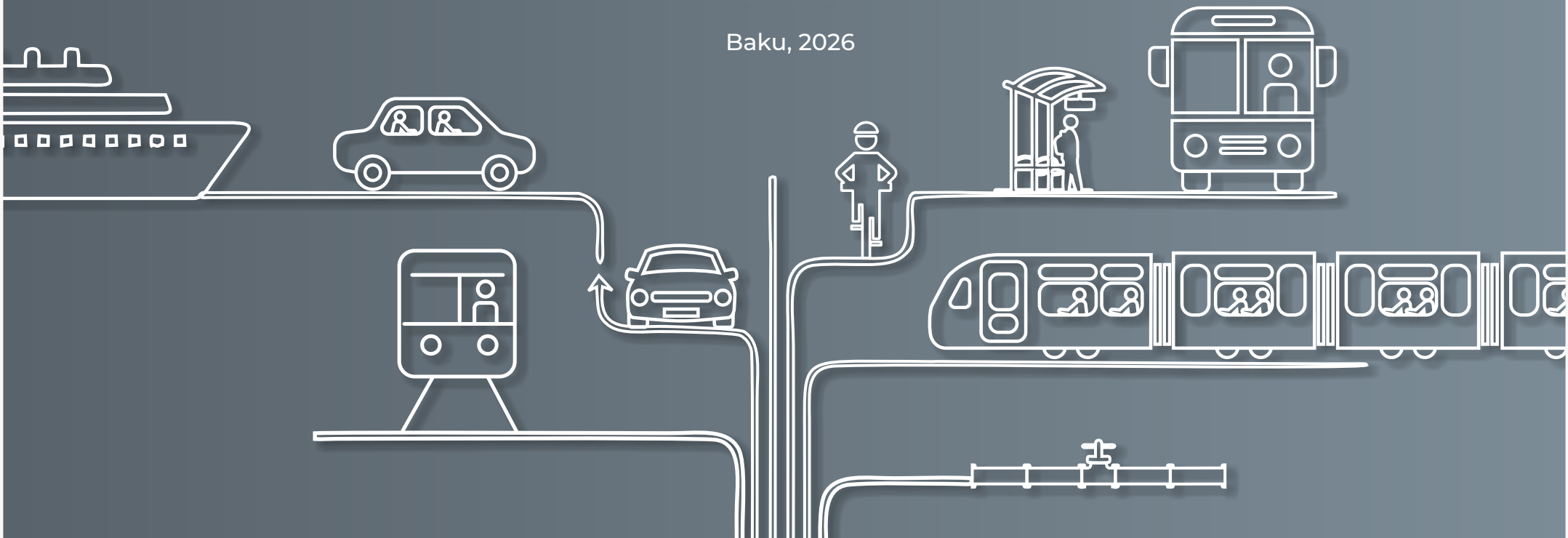


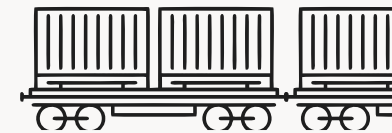
Center for Analysis
of Economic Reforms
and Communication



TRANSPORT REVIEW

Baku, 2026





TRANSPORT REVIEW

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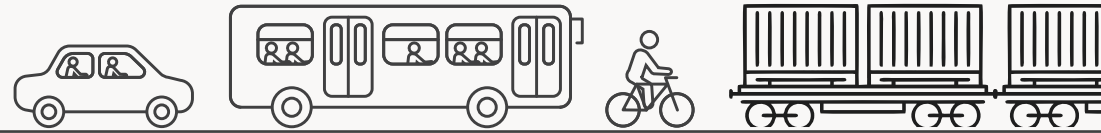
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Elvira Zeynalova

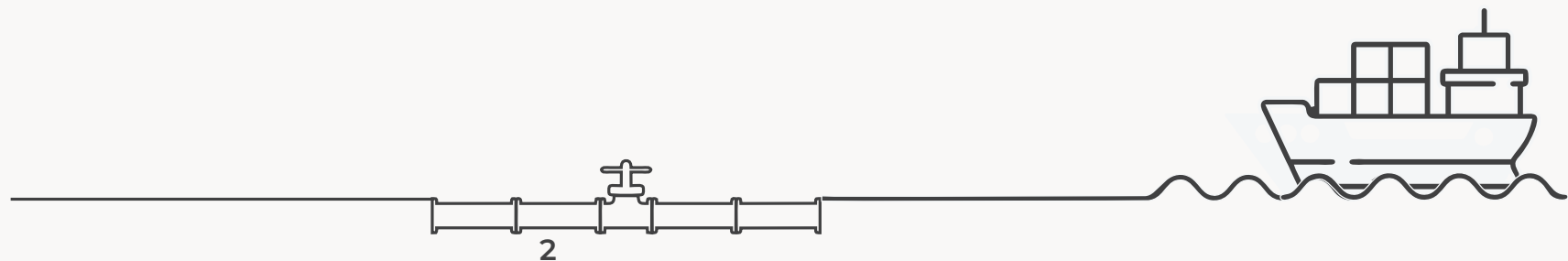
Baku, 2026

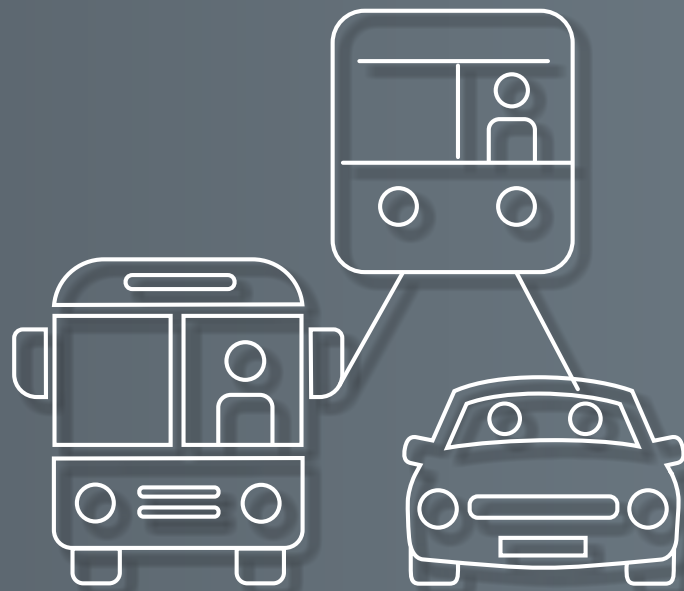


CONTENT



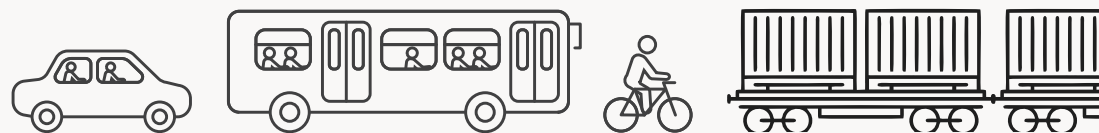
INDICATORS OF THE TRANSPORT SECTOR _____	2
INDICATORS BY MODE OF TRANSPORT _____	9
DYNAMICS OF TRANSIT FREIGHT TRANSPORT _____	16
TRANSPORT SECTOR INFRASTRUCTURE PROVISION _____	18





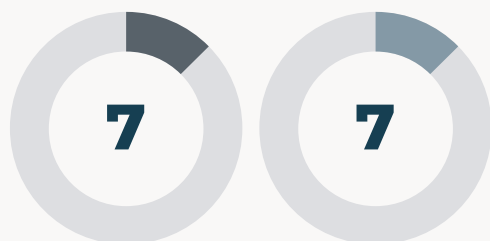
Indicators of the Transport Sector

INDICATORS OF THE TRANSPORT SECTOR

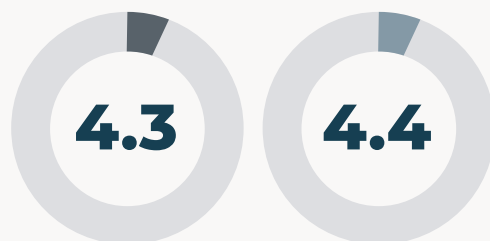


Preliminary Results for 2025.

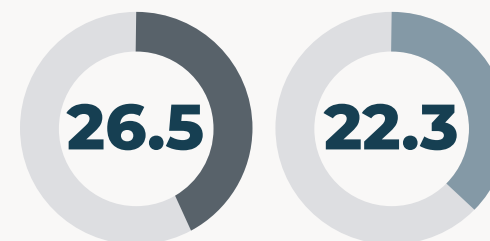
KEY INDICATORS (%)



SHARE IN GDP

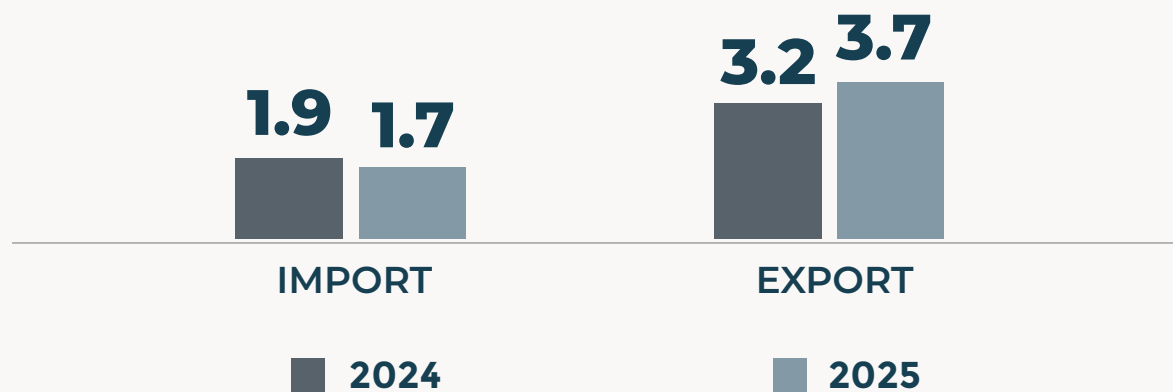


SHARE IN WAGE EMPLOYMENT



SHARE IN FIXED CAPITAL INVESTMENT

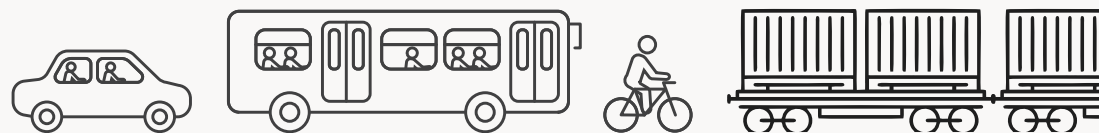
IMPORTS AND EXPORTS OF TRANSPORT SERVICES, USD bn



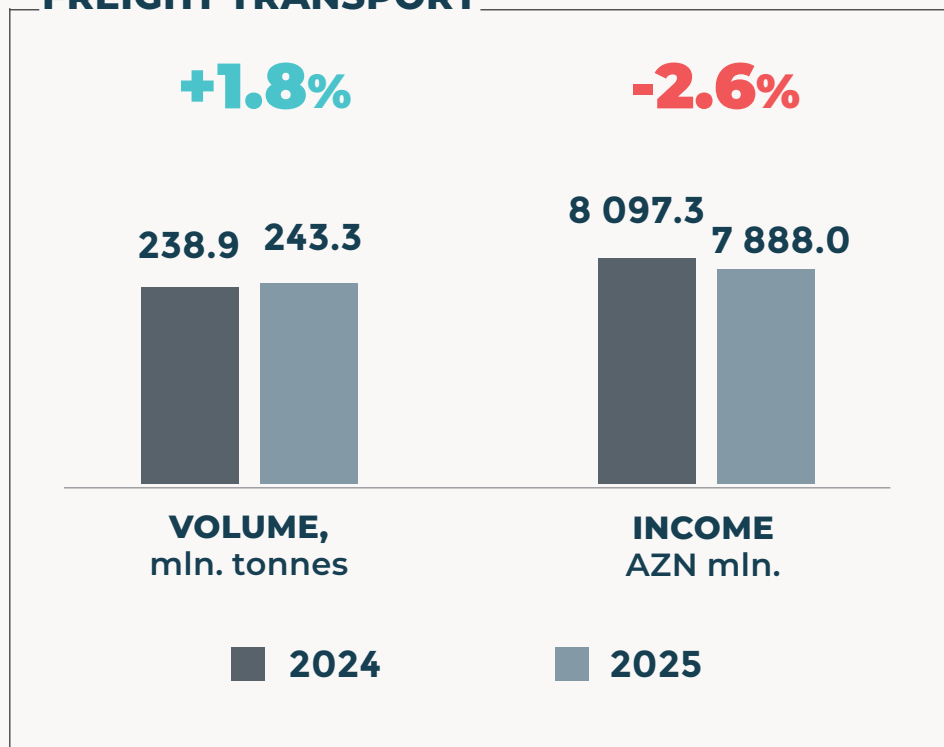
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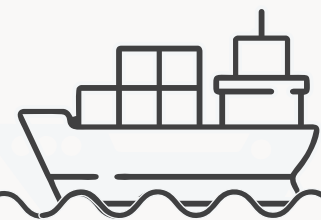
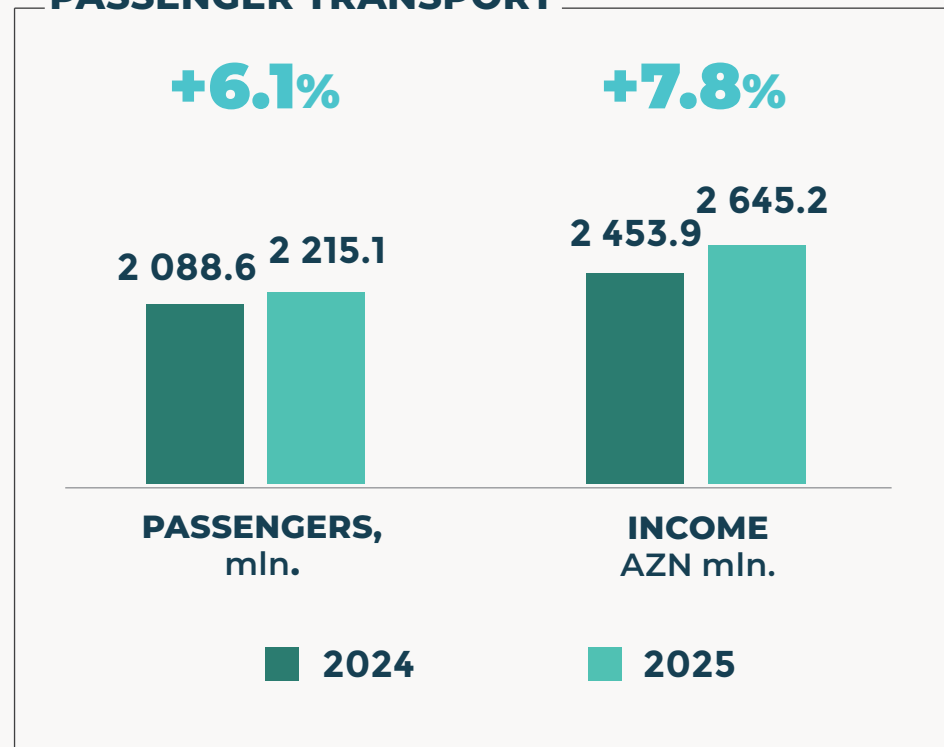
INDICATORS OF THE TRANSPORT SECTOR



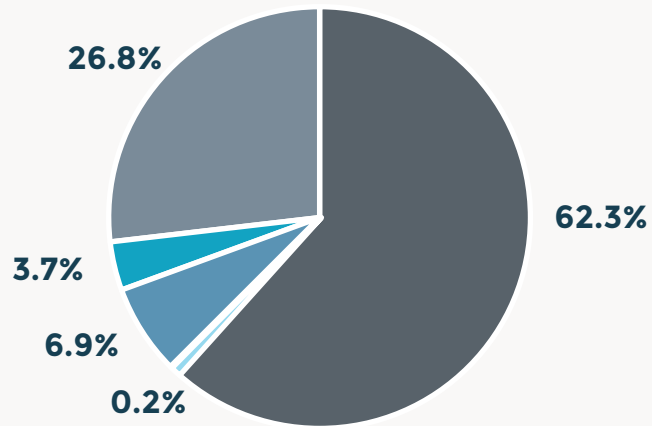
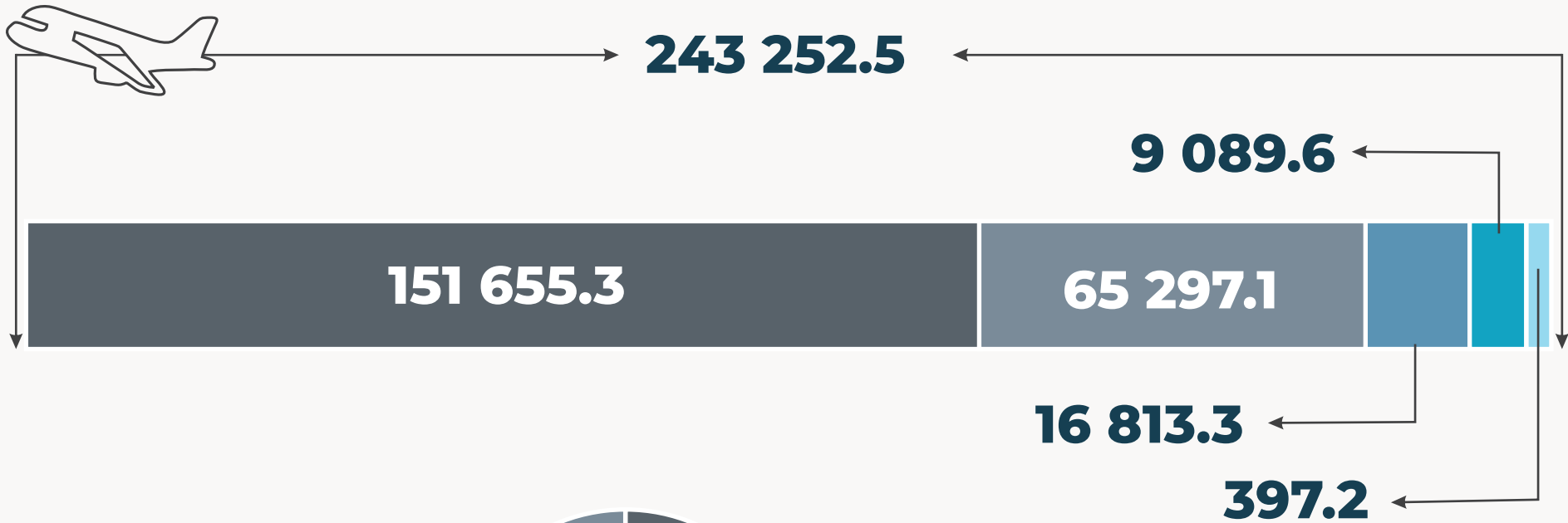
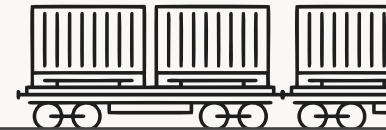
FREIGHT TRANSPORT



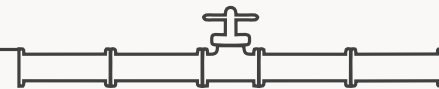
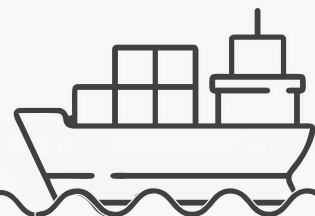
PASSENGER TRANSPORT



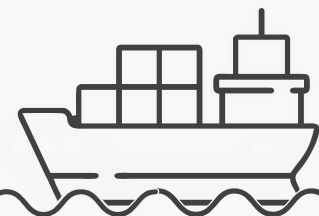
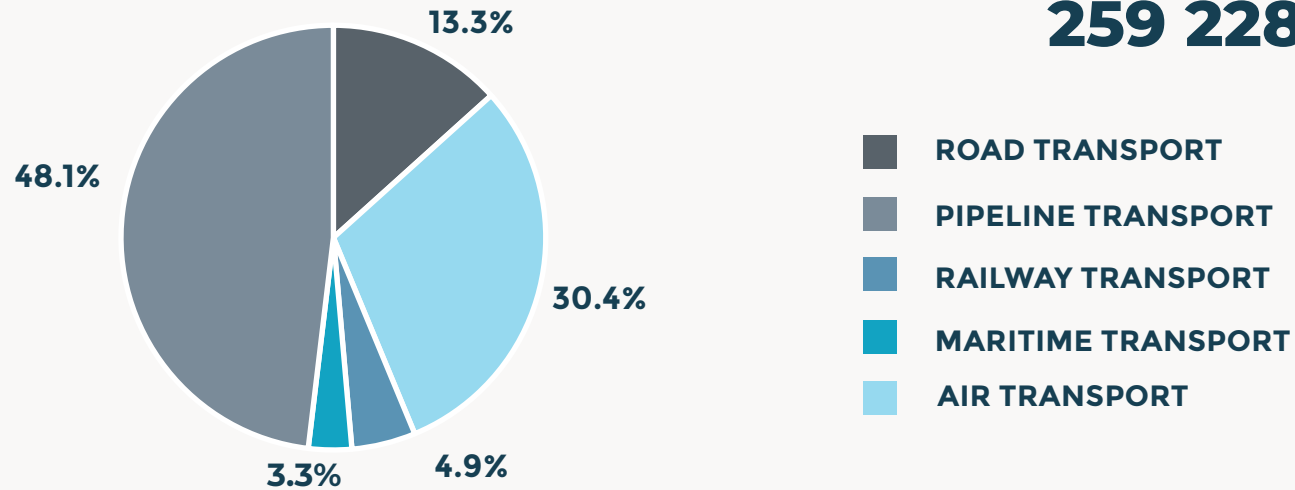
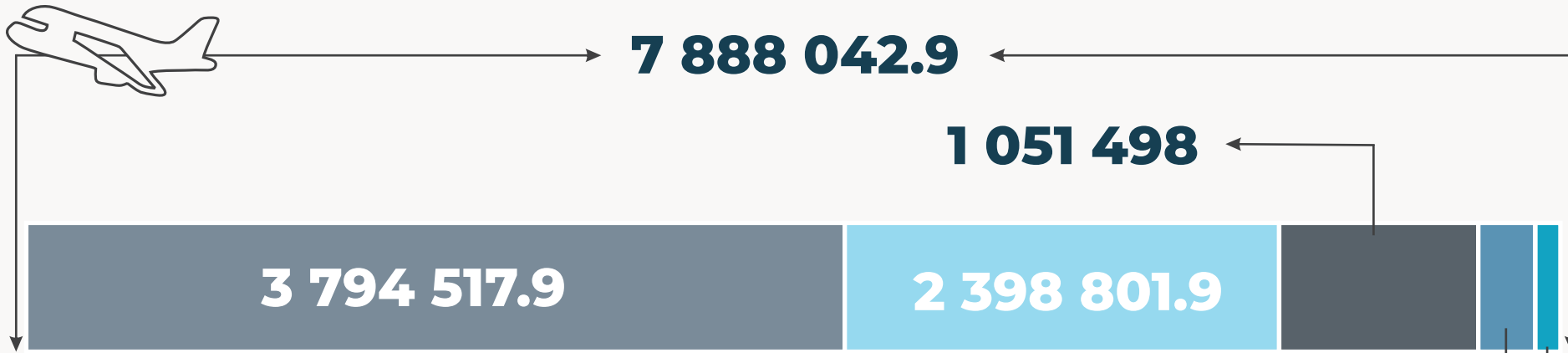
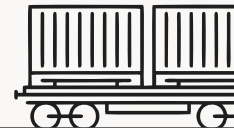
FREIGHT TRANSPORT, 2025 (Thousand Tonnes)



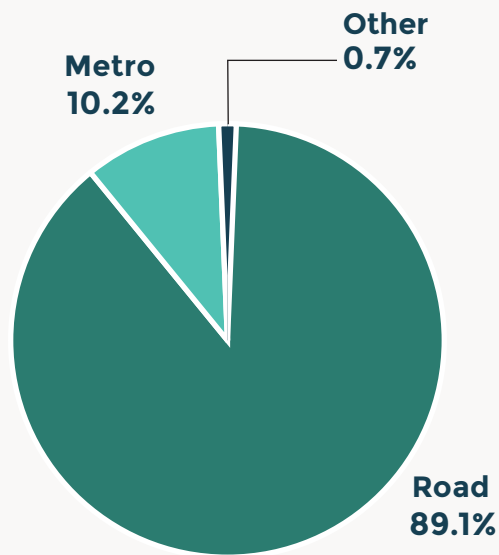
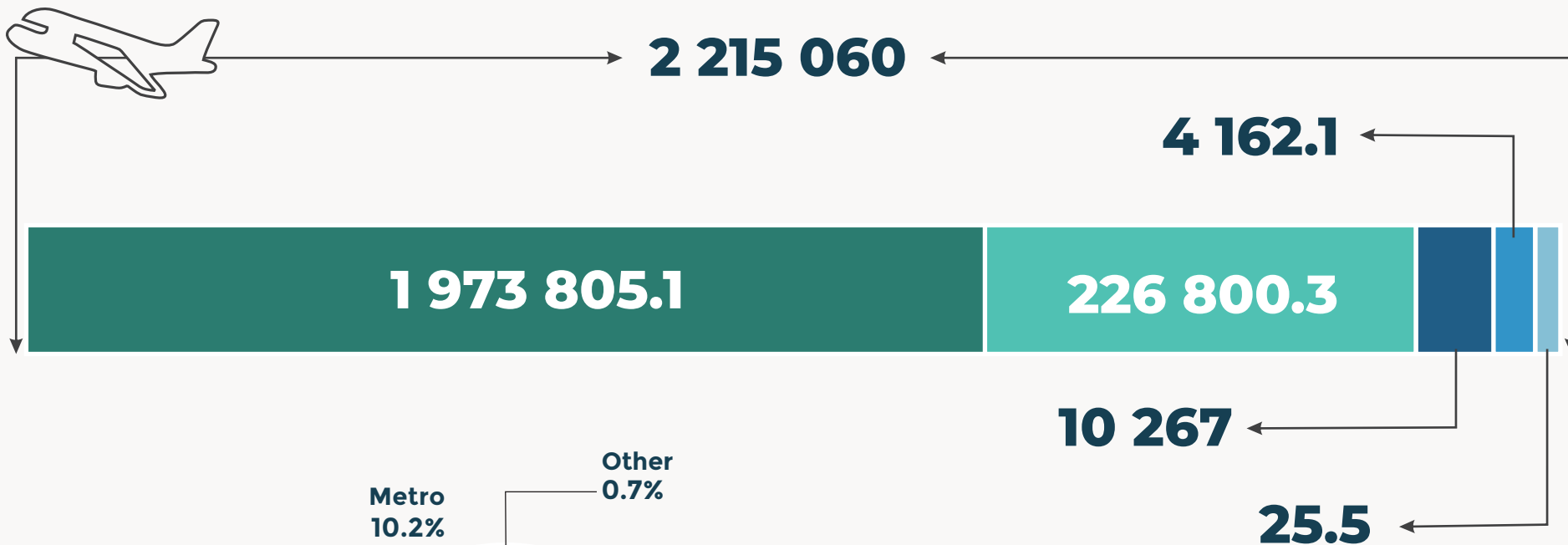
- ROAD TRANSPORT
- PIPELINE TRANSPORT
- RAILWAY TRANSPORT
- MARITIME TRANSPORT
- AIR TRANSPORT



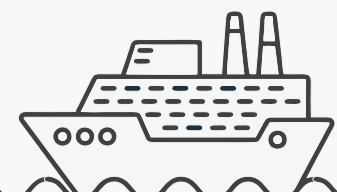
FREIGHT TRANSPORT INCOME, 2025 (Thousand AZN)



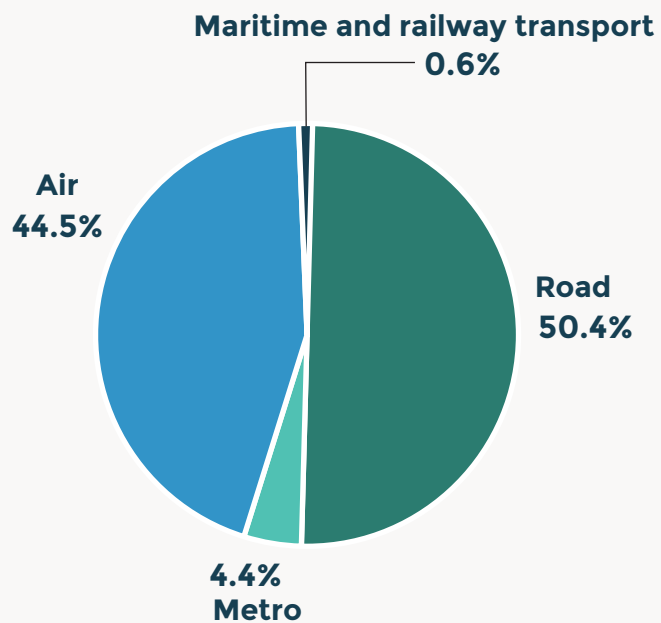
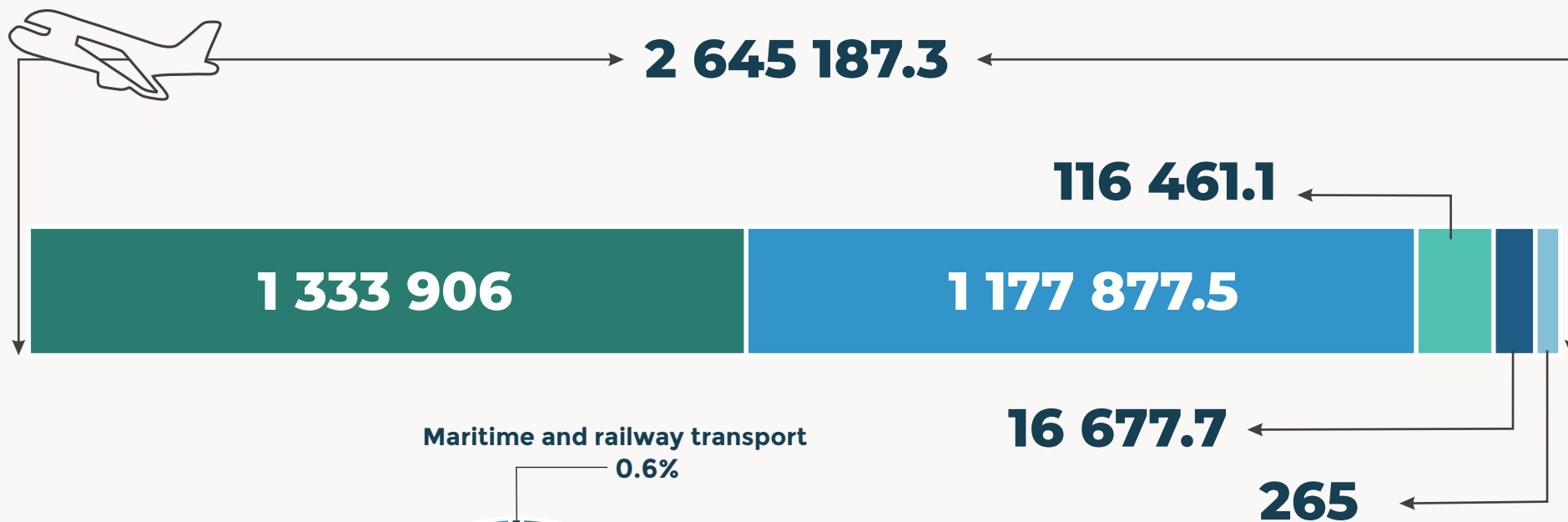
PASSENGER TRANSPORT, 2025 (Thousand)



- ROAD TRANSPORT
- METRO TRANSPORT
- RAILWAY TRANSPORT
- MARITIME TRANSPORT
- AIR TRANSPORT



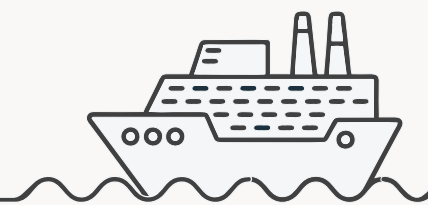
PASSENGER TRANSPORT INCOME, 2025 (Thousand AZN)

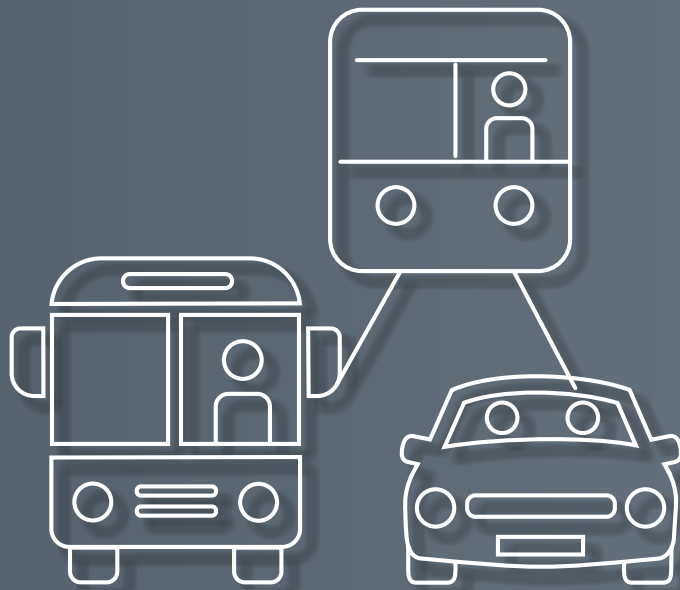


- ROAD TRANSPORT
- METRO TRANSPORT
- RAILWAY TRANSPORT
- MARITIME TRANSPORT
- AIR TRANSPORT



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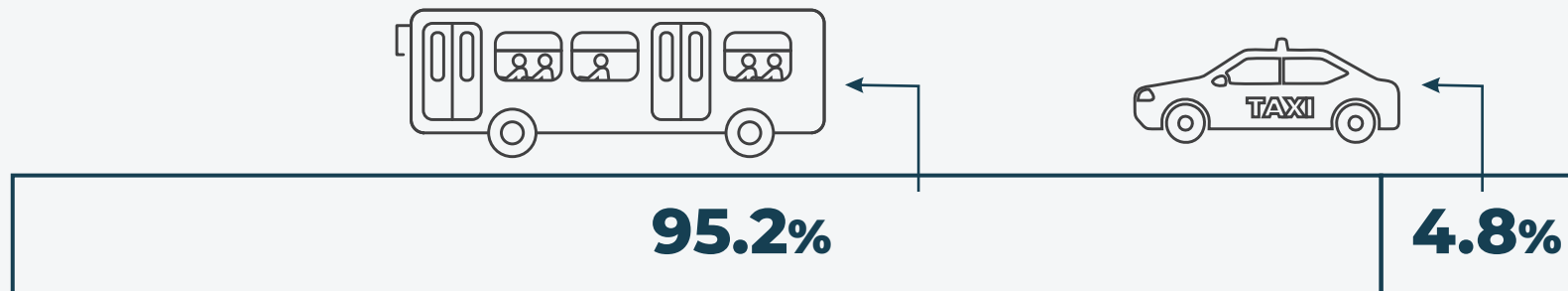


Indicators by Mode of Transport

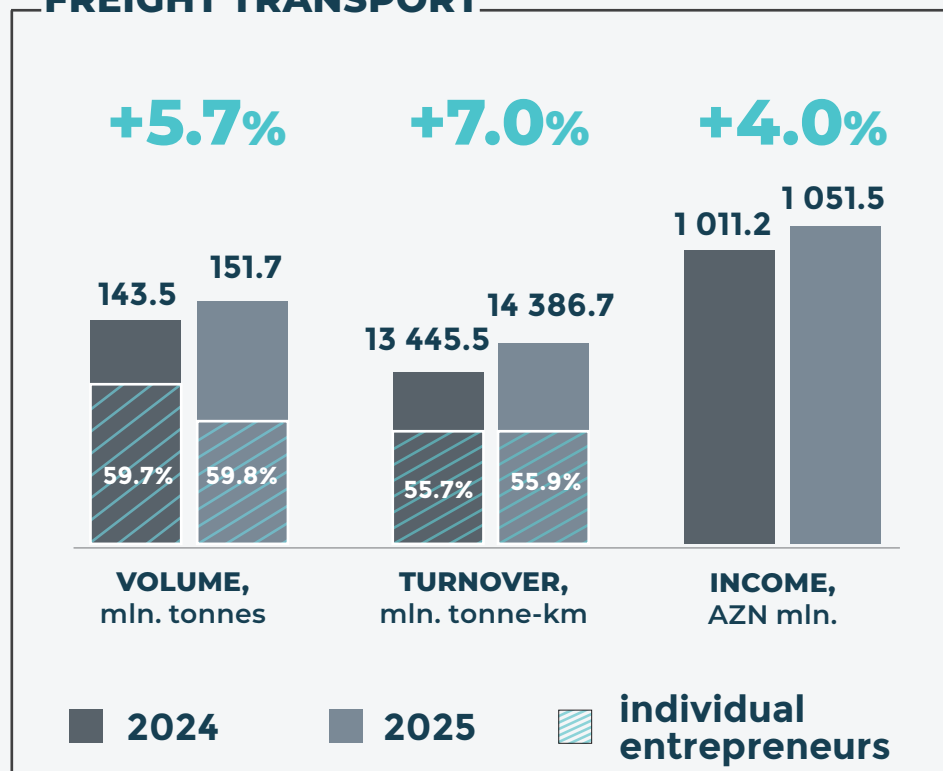
ROAD transport



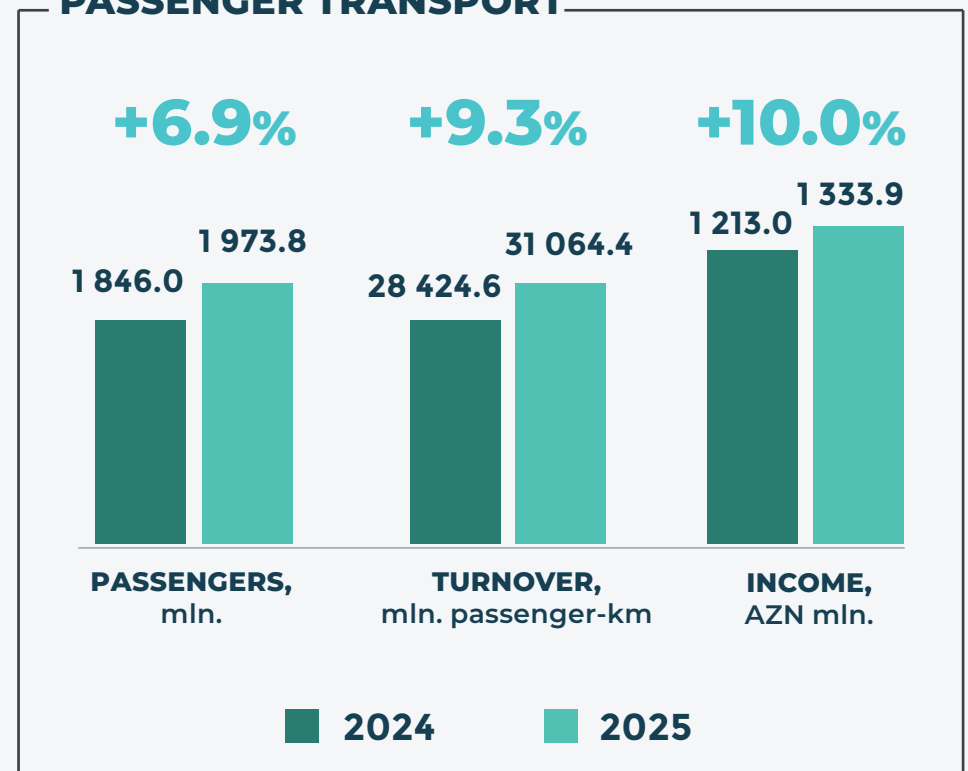
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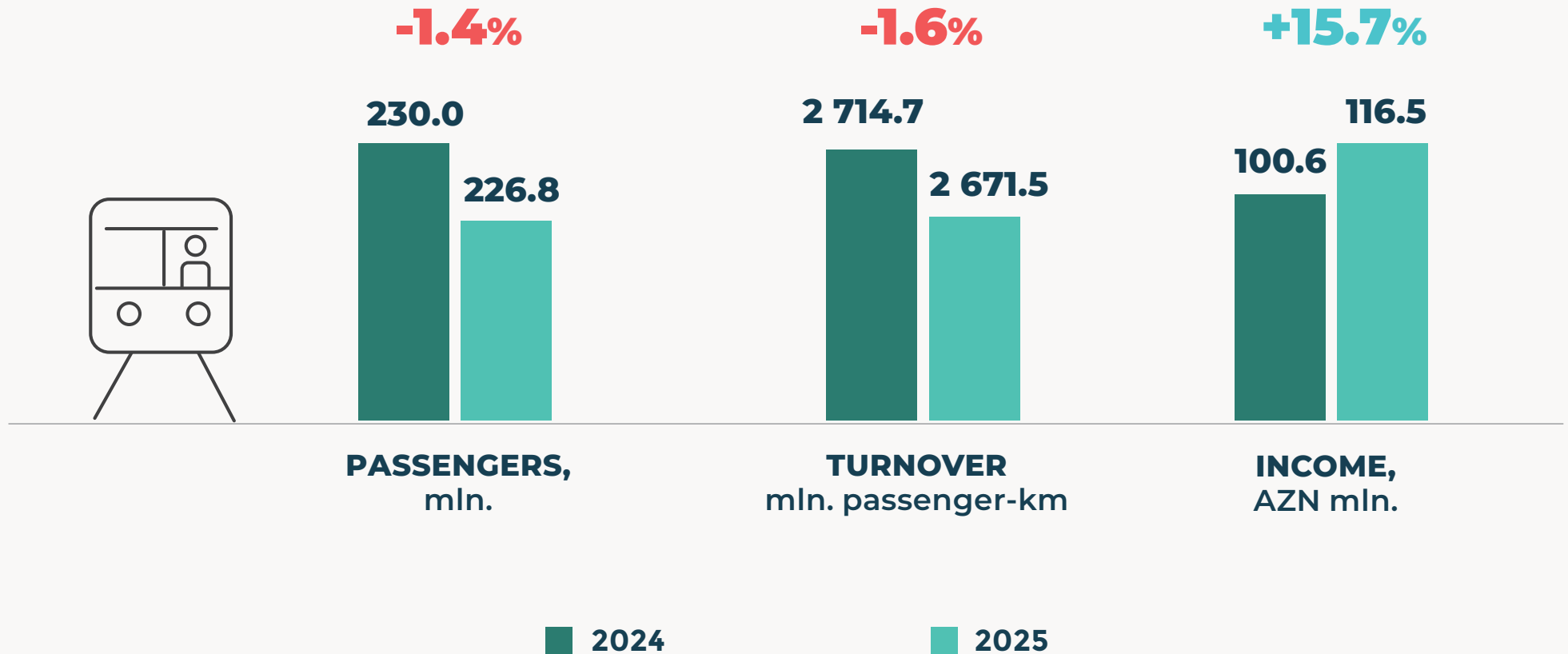


FREIGHT TRANSPORT



PASSENGER TRANSPORT

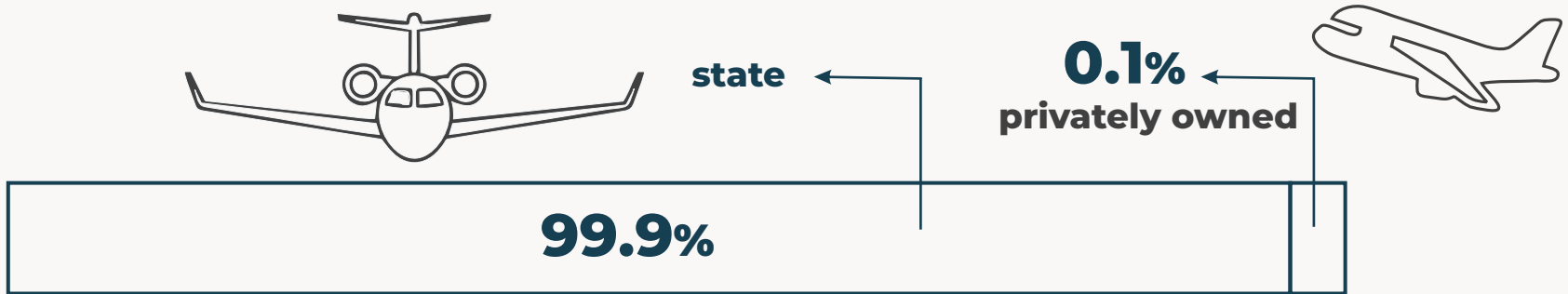




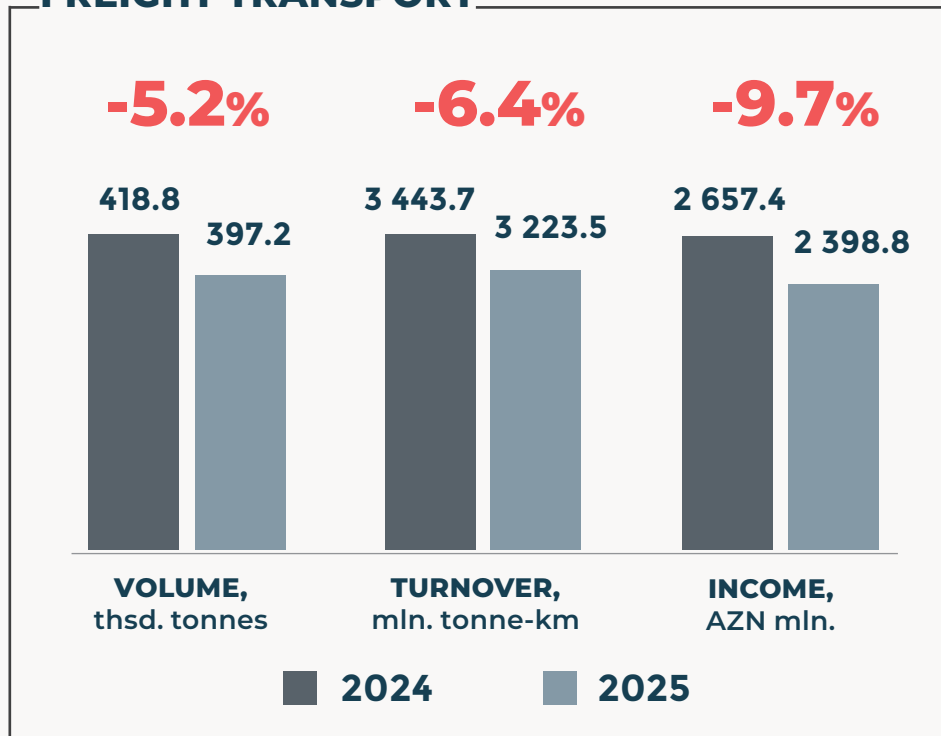
AIR transport



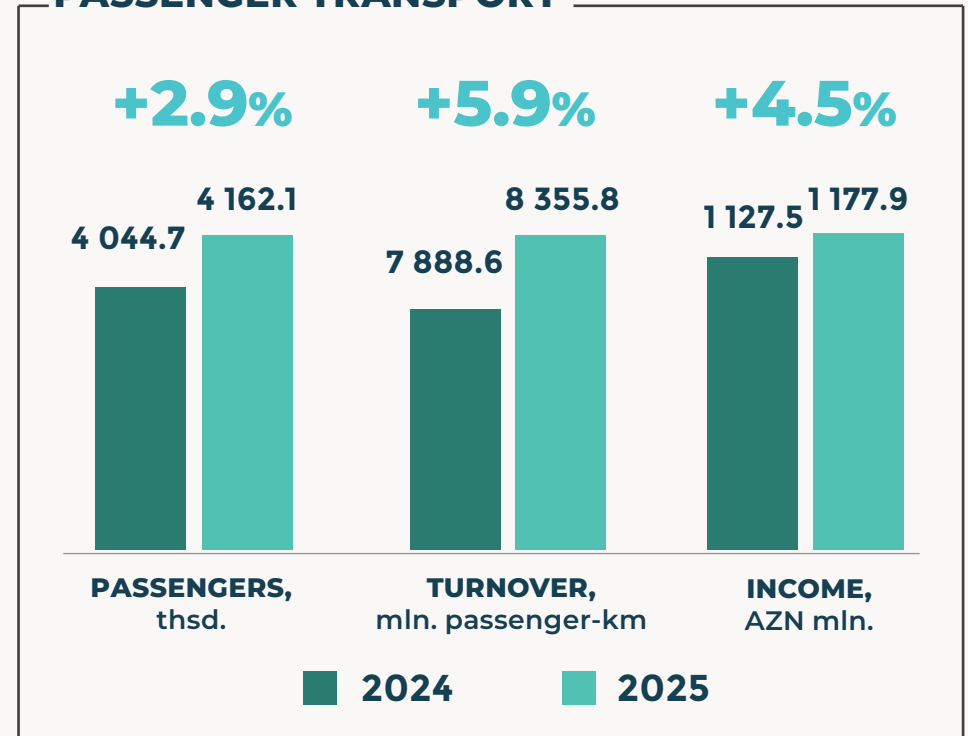
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FREIGHT TRANSPORT

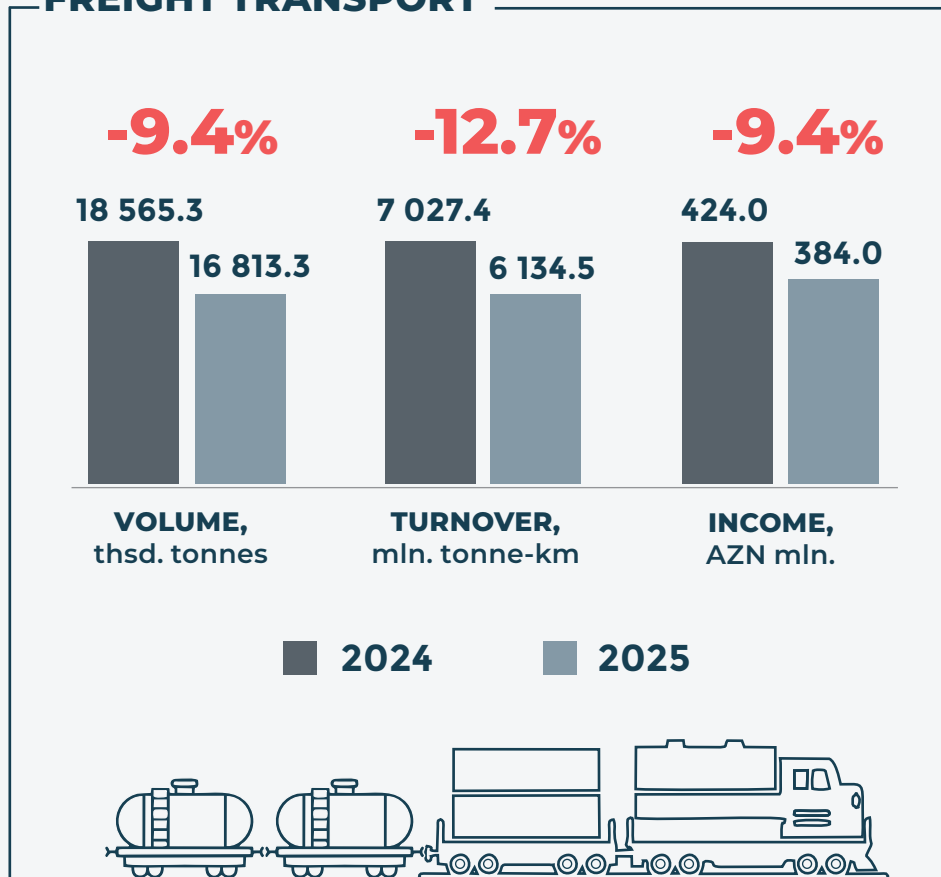


PASSENGER TRANSPORT

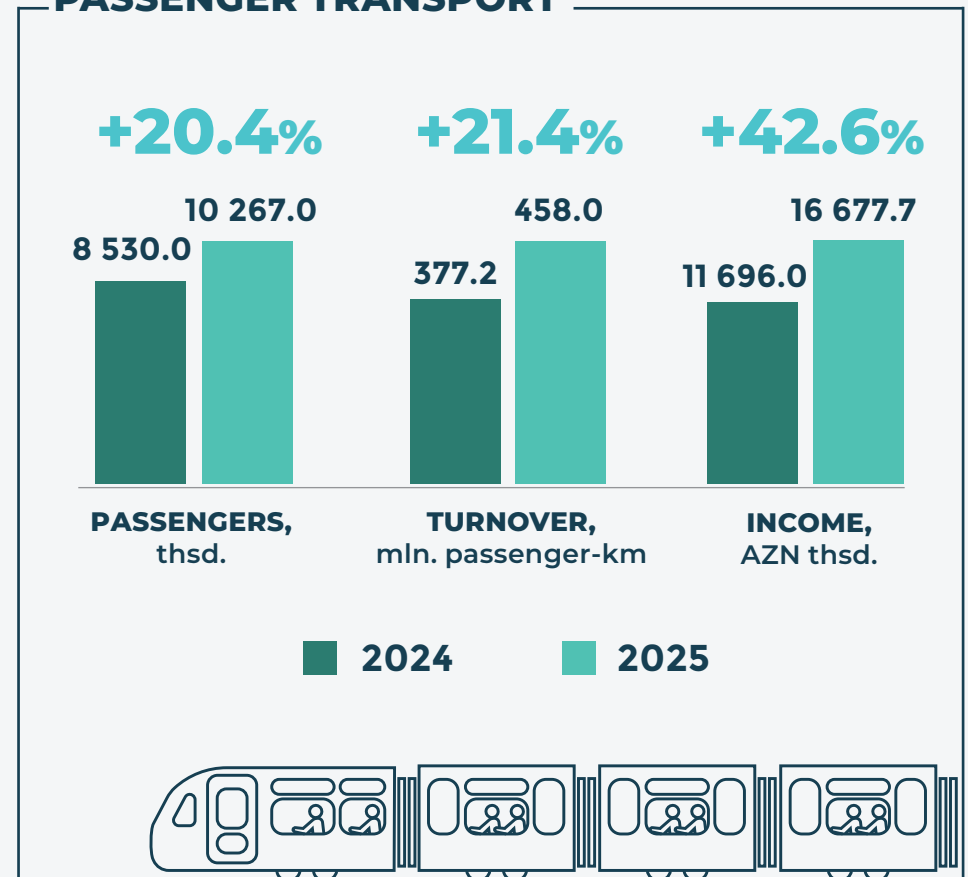




FREIGHT TRANSPORT

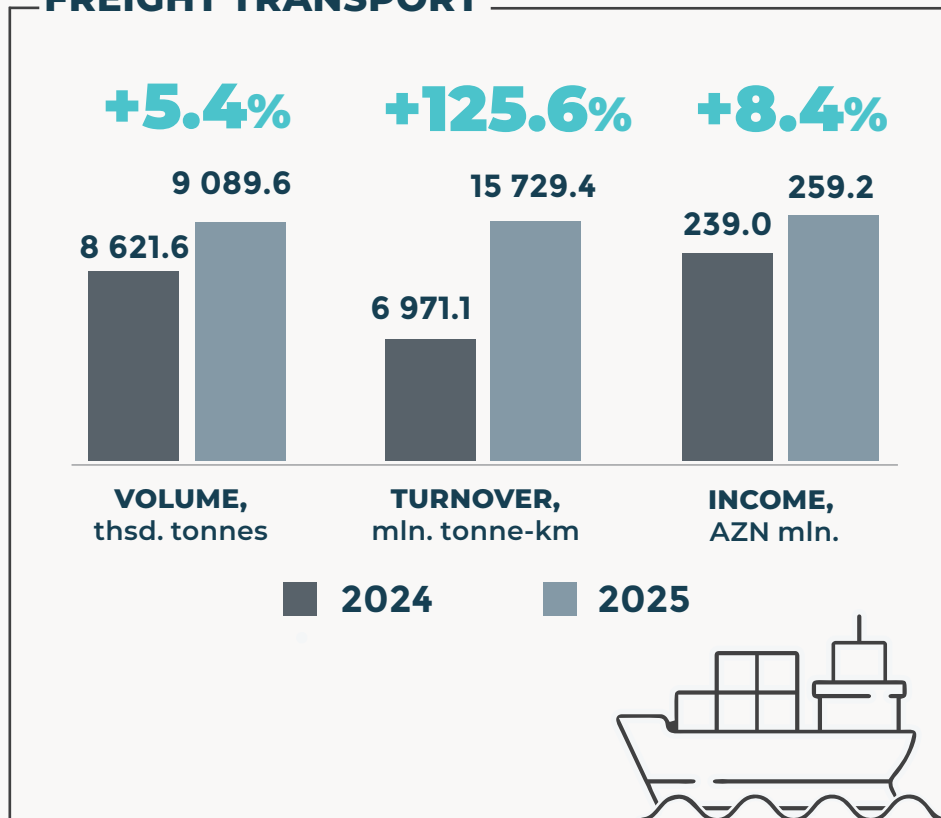


PASSENGER TRANSPORT

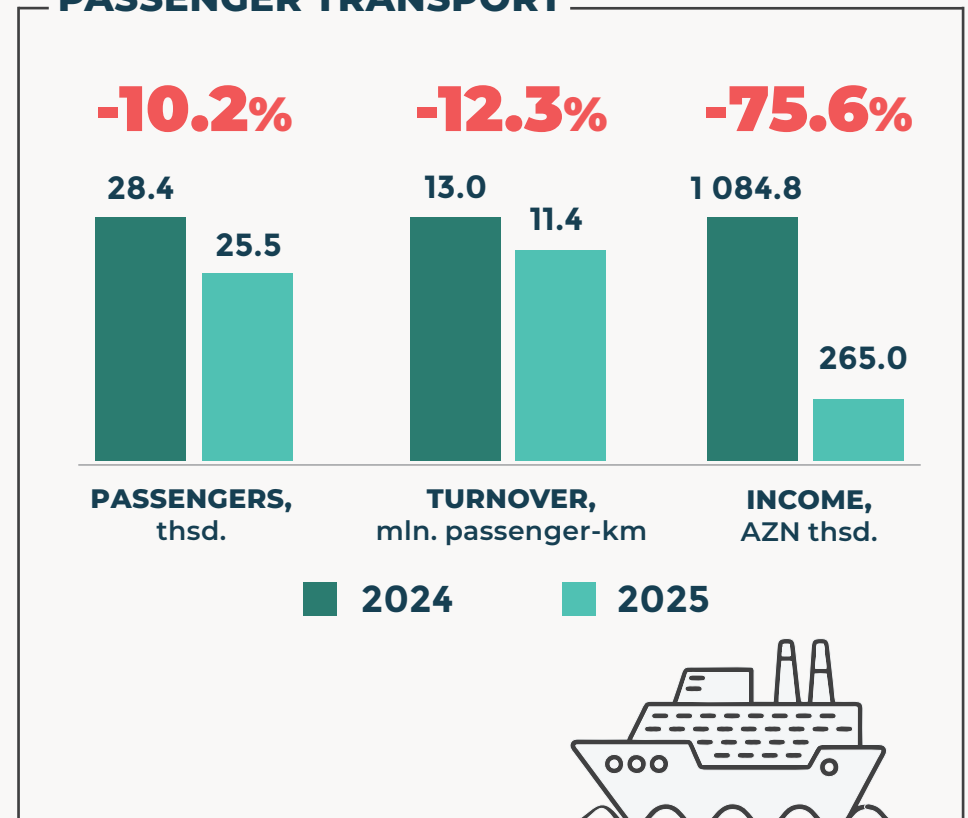




FREIGHT TRANSPORT



PASSENGER TRANSPORT



PIPELINE transport



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oil
pipeline

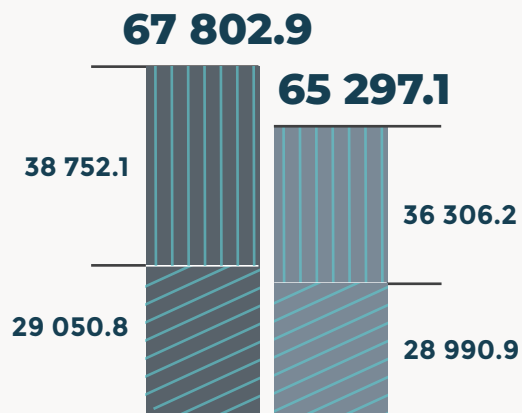


gas
pipeline

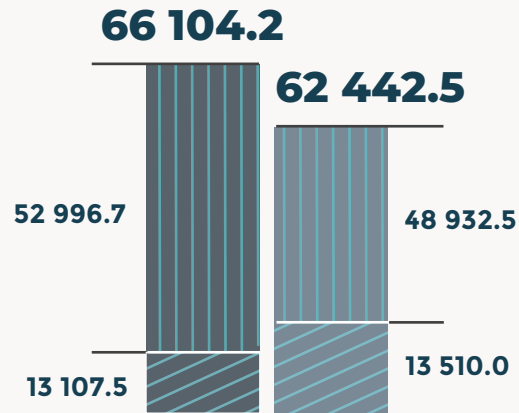
-3.7%

-5.5%

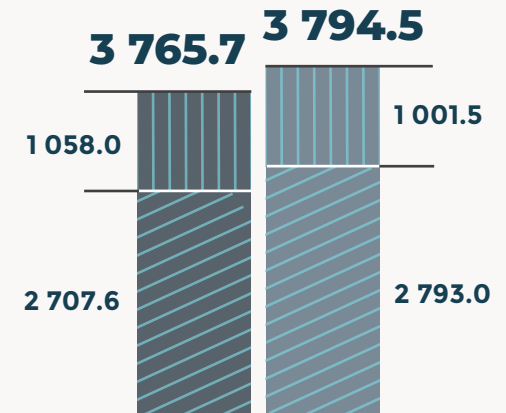
+0.8%



VOLUME,
thsd. tonnes



TURNOVER,
mln. tonne-km

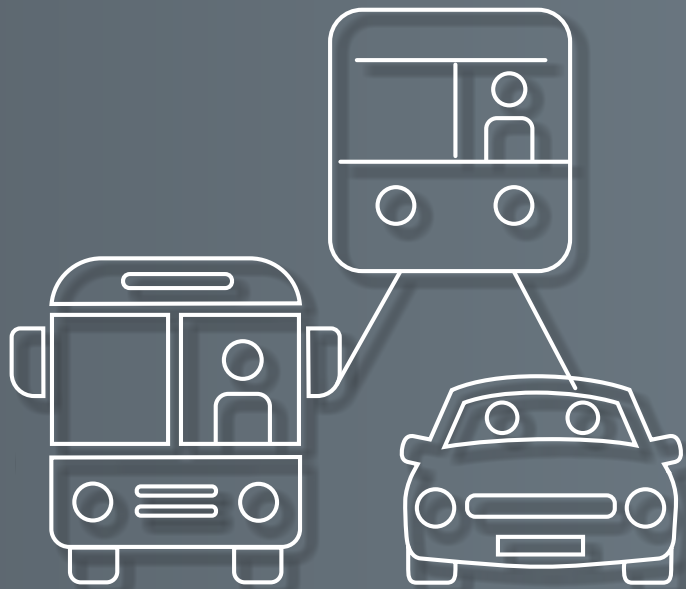


INCOME,
AZN mln.

■ 2024

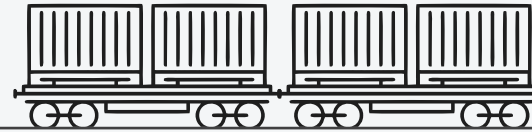
■ 2025



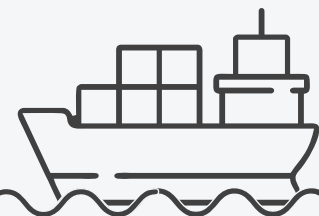
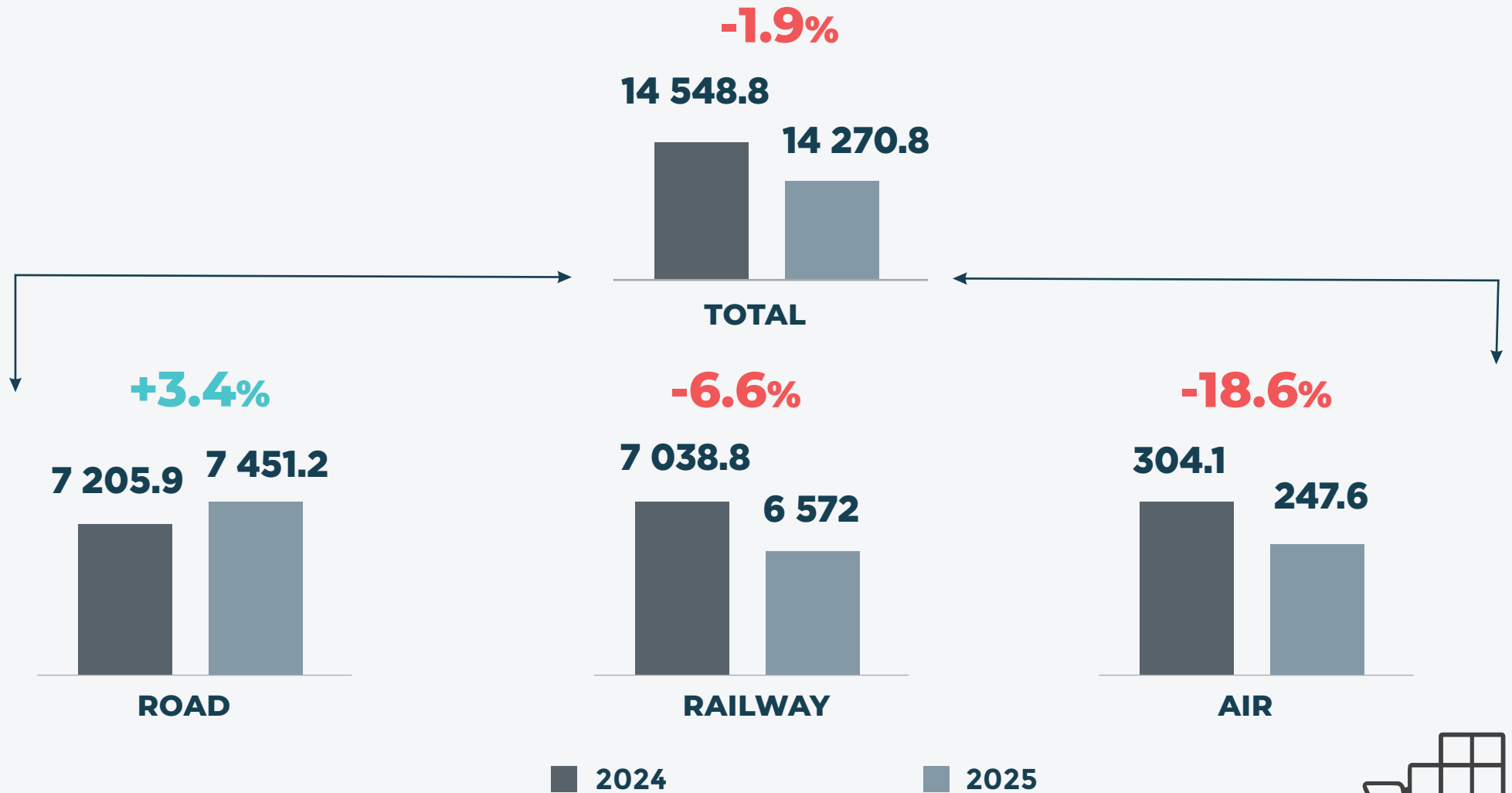


Dynamics of Transit Freight Transport

BY MODE OF TRANSPORT, (Thousand Tonnes)



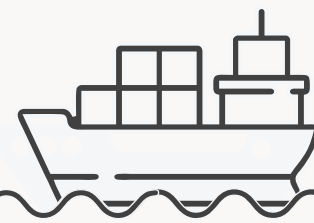
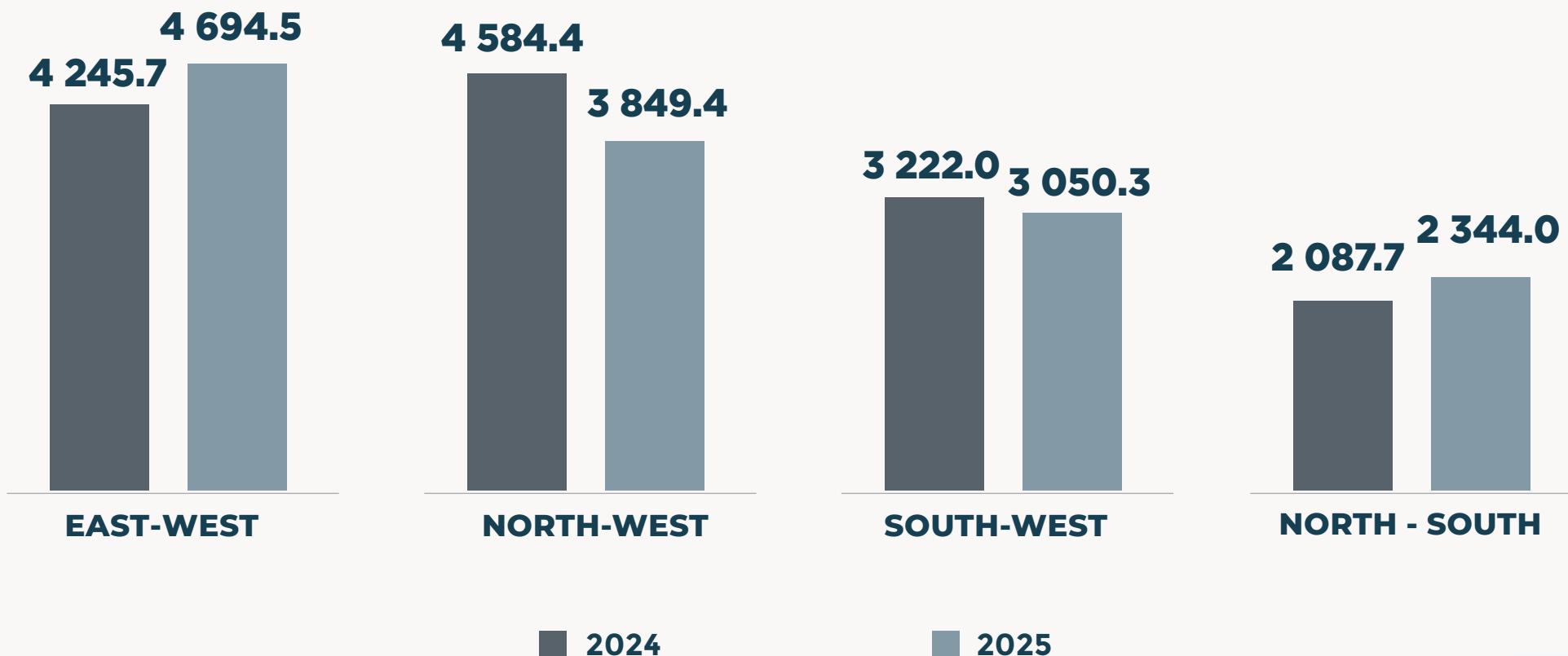
Source: Ministry of Digital Development and Transport

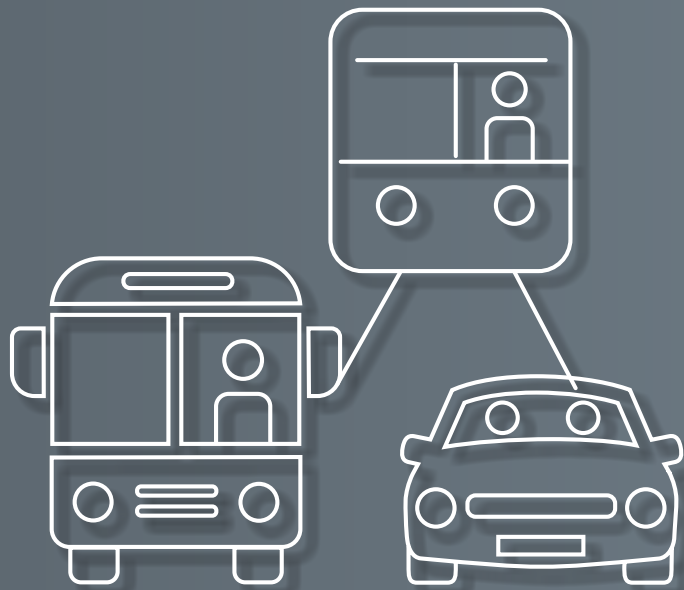


BY CORRIDORS, (Thousand Tonnes)



Source: Ministry of Digital Development and Transport





Transport Sector Infrastructure Provision

Main objectives of “State Program for the Improvement of Transport Infrastructure in Baku and Surrounding Areas for 2025–2030”



Center for Analysis
of Economic Reforms
and Communication



Reducing of road traffic fatalities to 4 or fewer per 100.000 population



Maintaining annual per capita CO₂ emissions below 600 kg



Ensuring seamless and convenient access to various destinations across the city within 20 minutes via public transport



Ensuring access for the population to public transport within a 500-meter radius to maximize the utilization of transport services



Ensuring that 40% of all passengers are carried by public transport



Extending the dedicated bus lane network to 160 km



Extending the micromobility network to 100 km



Construction of 10 new metro stations



The 25 road projects

outlined in the State Program are related to the development of road infrastructure

As a result of implementing 3 strategic projects

- Enabling travel without entering the city center
- Expanding alternative routing options
- Alleviating the traffic load on Baku's primary highways
- Significantly reducing urban traffic congestion
- Enhancing the overall efficiency of the transportation system

Bilgah–Novkhani–Khirdalan

M4 Highway

29 km

Providing northern connectivity without entering Baku

6 lanes

Integration with the Baku–Shamakhi–Yevlakh Highway

Acceleration of interregional transportation



Sabunchu–Sulutepe Circular Highway

Direct connection between Sabunchu and Sulutepe

High-speed alternative route between the eastern and western parts of the Absheron Peninsula

Reduction of traffic load in densely congested areas such as Sabunchu, Zabrat, Kurdakhani, Sulutepe, and Binagadi



Baku Circular-1 – Ziya Bunyadov Avenue Connection

Reduction of traffic load on the M1 Baku–Sumgait Highway

Through access without entering the “20 Yanvar” Interchange

Direct exit toward the “Koroglu” Interchange

Reduction of congestion in the city center



METRO transport



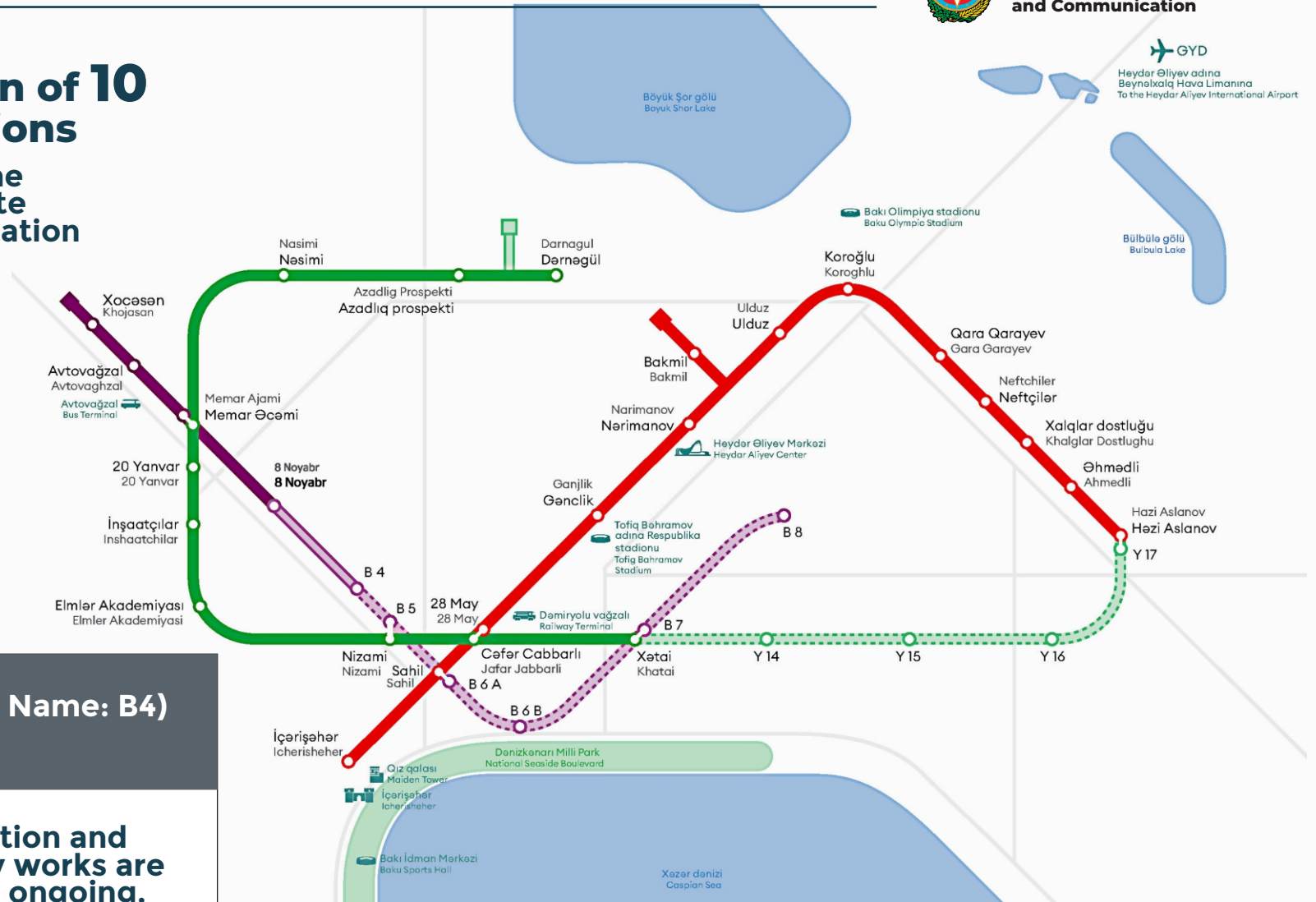
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Heydar Əliyev adına Beynəlxalq Hava Limanına
To the Heydar Aliyev International Airport

The construction of 10 new metro stations

is envisaged within the framework of the State Program's implementation



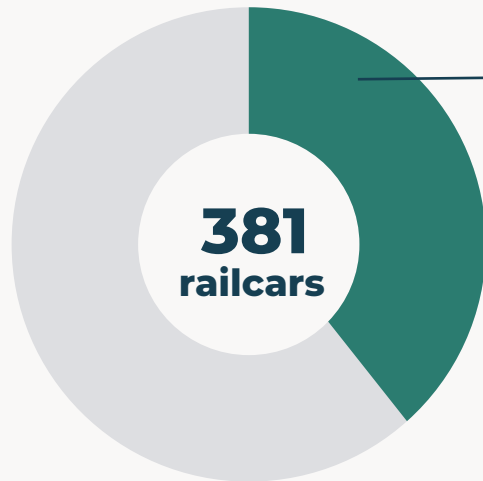
Metro Station (Code Name: B4)



Construction and assembly works are currently ongoing.

The station is scheduled to be commissioned in 2026.

For the remaining 9 metro stations, conceptual design works are nearing completion.

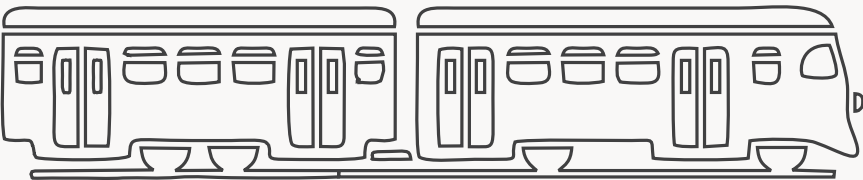


35-40%
modern railcars

Based on their technical specifications, the remaining railcars will be phased out of service by 2042. Projections indicate that the rolling stock fleet **will be entirely modernized within the next 10 to 12 years.**

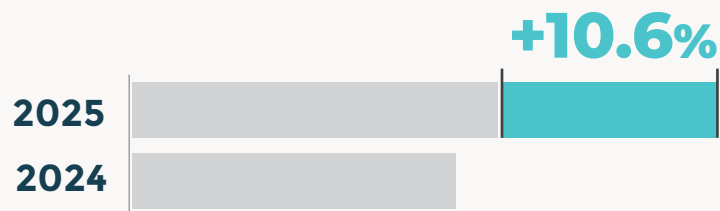


Contactless payment (NFC) via bank cards has been successfully integrated across all stations.



The installation of tactile paving in more than 20 stations has significantly enhanced metro accessibility for passengers with reduced mobility.

As a result, the number of passengers utilizing the **"Accessible Metro" service increased by 10.6% compared to the previous year.**



- The project to separate the Green and Red lines at the "28 May" station is currently underway and comprises 6 distinct components.
- Construction of a turnaround chamber is underway at the "Icherisheher" metro station.
- Construction of the Dernegul electric depot is being carried out in phases.
- Comprehensive track reinforcement works in the tail track of the "Hezi Aslanov" station continue to be implemented in phases.

RAILWAY transport



Center for Analysis of Economic Reforms and Communication

2 critical projects

are being implemented in the liberated territories.

Barda - Aghdam and Aghdam - Khankendi Railway Lines

The Aghdam Railway and Bus Terminal Complex has been commissioned.

Construction of the Khankendi Railway and Bus Terminal Complex is currently underway.



Horadiz - Agband Railway Line

72% of the works on the Horadiz-Agband railway line have been executed.

Track-laying has been completed on a 75-kilometer section, with plans to extend the line to 85 kilometers over the course of the year.

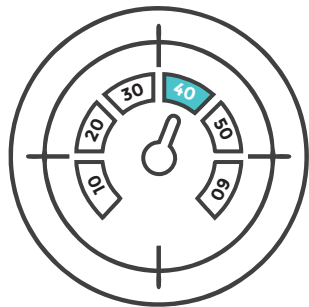




EAST-WEST TRANSPORT CORRIDOR

Baku-Boyuk Kesik Railway Line

Works on the transition to an alternating current (AC) system on the Baku-Boyuk Kesik line have been completed, and the transition has been successfully implemented on the Boyuk Kesik-Hajigabul section. Concurrently, efforts toward transitioning to a modern signaling system are ongoing.



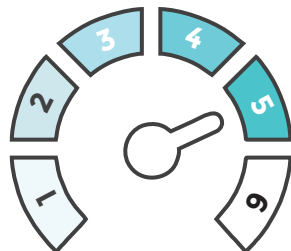
The primary objective is to increase the line's carrying capacity to

40 million tonnes

Baku-Tbilisi-Kars (BTK) Route

The operational throughput capacity has already been successfully increased from 1 million tons to

5 million tons

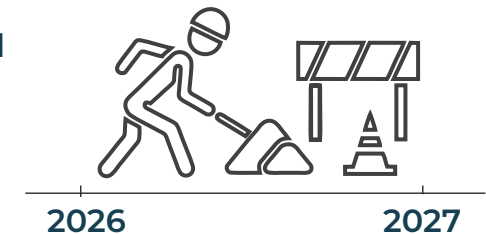


NORTH-SOUTH TRANSPORT CORRIDOR:

Infrastructure projects up to the Yalama station are currently being executed, and track rehabilitation works have been completed.

Alat-Osmanli Section (60km)

Infrastructure development started in 2024, with planned completion by the end of the next year.



Osmanli-Astara Section

Track rehabilitation works are ongoing along this section. Nearly 30 kilometers of the track have been fully rehabilitated, ensuring high-speed transport operations.



92% of the works at the Astara terminal have been completed, and the remaining works are expected to be finalized within the next 3 months, enabling the handling of up to 4 million tonnes of cargo.

BAKU CIRCULAR RAILWAY

A total of
42-43 thsd.
passengers were
transported
along the Baku
circular railway line.



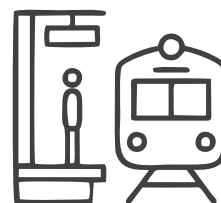
The procurement of **4** new trains for interregional routes and **20** trains for the Baku circular line is envisaged.



The Dernegul station has been integrated into the Baku circular railway network, with plans to increase the total number of stations from 15 to 40 in the near future.

By 2030, in accordance with newly adopted standards, all stations to be built along the Absheron Circular Railway network will be equipped with perimeter fencing and video surveillance systems.

BAKU - KHIRDALAN - SUMQAYIT AND BAKU - PIRSHAGHI - SUMQAYIT



25
stations and halts
will be commissioned by 2030.

2026

2030

Within the framework of the State Program, railway lines will be rehabilitated, and new stations will be constructed along the following routes:

- Yeni Surakhani – Hovsan (4 stations)
- Bakikhanov – Bine – Qala (7 stations)
- Zabrat – Mashtagha – Baghlar (7 stations)

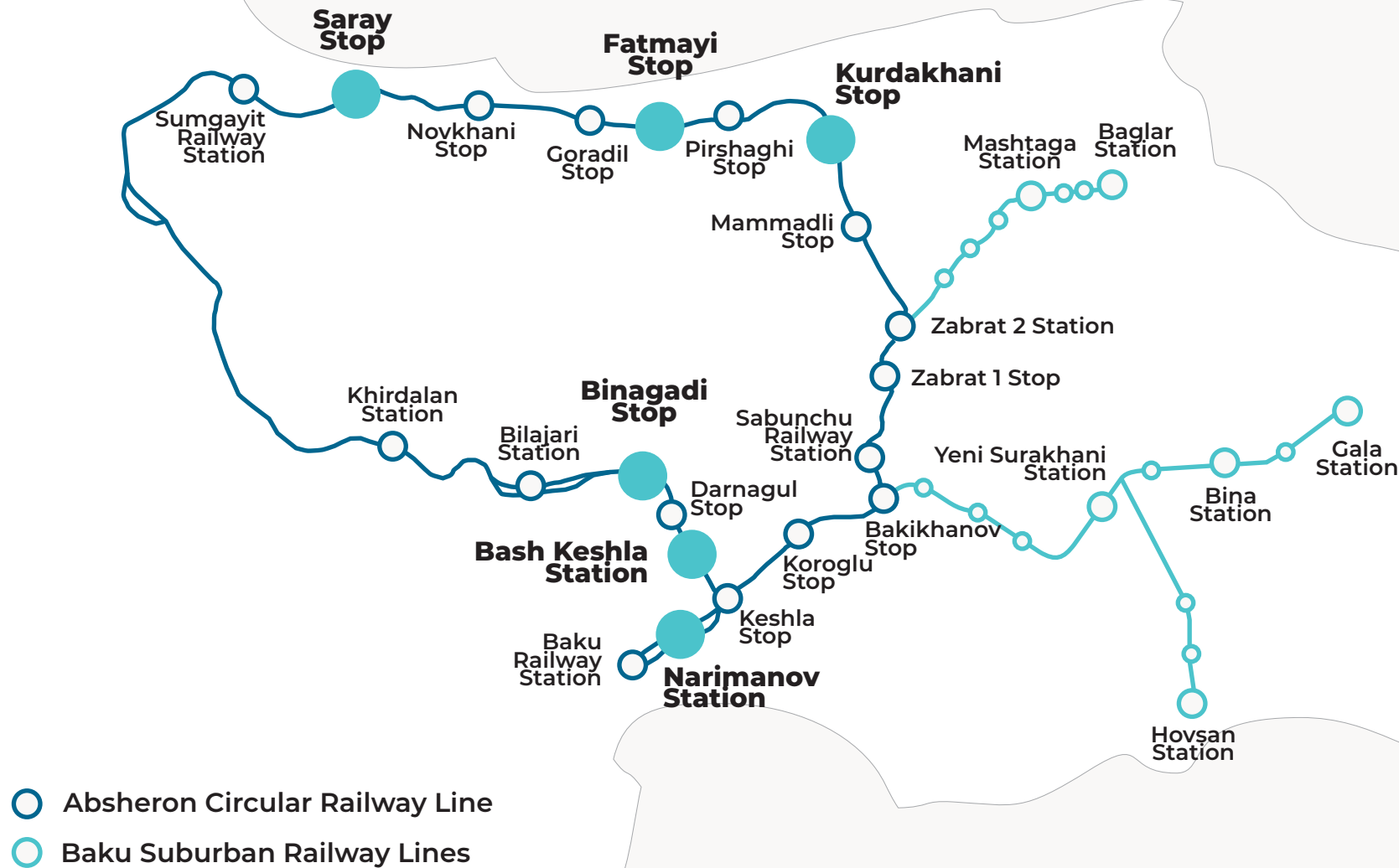
Current Progress:

- The Dernegul halt has been commissioned
- The Kurdakhani, Fatmayi, Saray, and Bineqadi halts are being established
- Train stops will be integrated and ensured at the Bash Keshla and Narimanov stations

RAILWAY transport: ADDITIONAL 25 STOPS AND STATIONS BY 2030



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**Tariff Calculator:
Successfully launched
and integrated into
the mobile application**



**Mobile
application**

**> Over 400 thousand
users**

Implementation of electronic signature

- Capabilities for utilizing electronic signatures have been established for importers and exporters within logistics operations.
- Initiatives are underway with foreign railway administrations to ensure fully paperless (digital) cargo transitions:
 - Russian Railways: System integration has been fully completed;
 - Kazakhstan Railways: Integration and development works are currently ongoing;
 - Future Phases: The establishment of paperless freight transport systems with Turkish and Georgian railways is planned for the next stage.



**Cargo
tracking**

SIMA
SIMA application **imza**

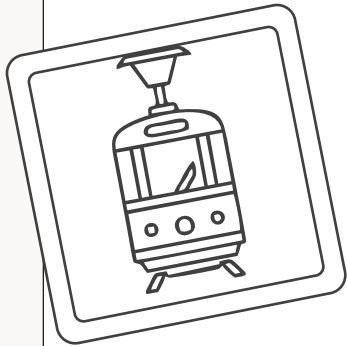
TRAMWAY transport



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and Communication



ROUTES



- Mehdiabad - 28 May
- “Sea Breeze”- Mehdiabad
- Mehdiabad – 8 Noyabr
- Bayil – 28 May
- Hazi Aslanov – 28 May

Project
Implementation
Period **3 years**

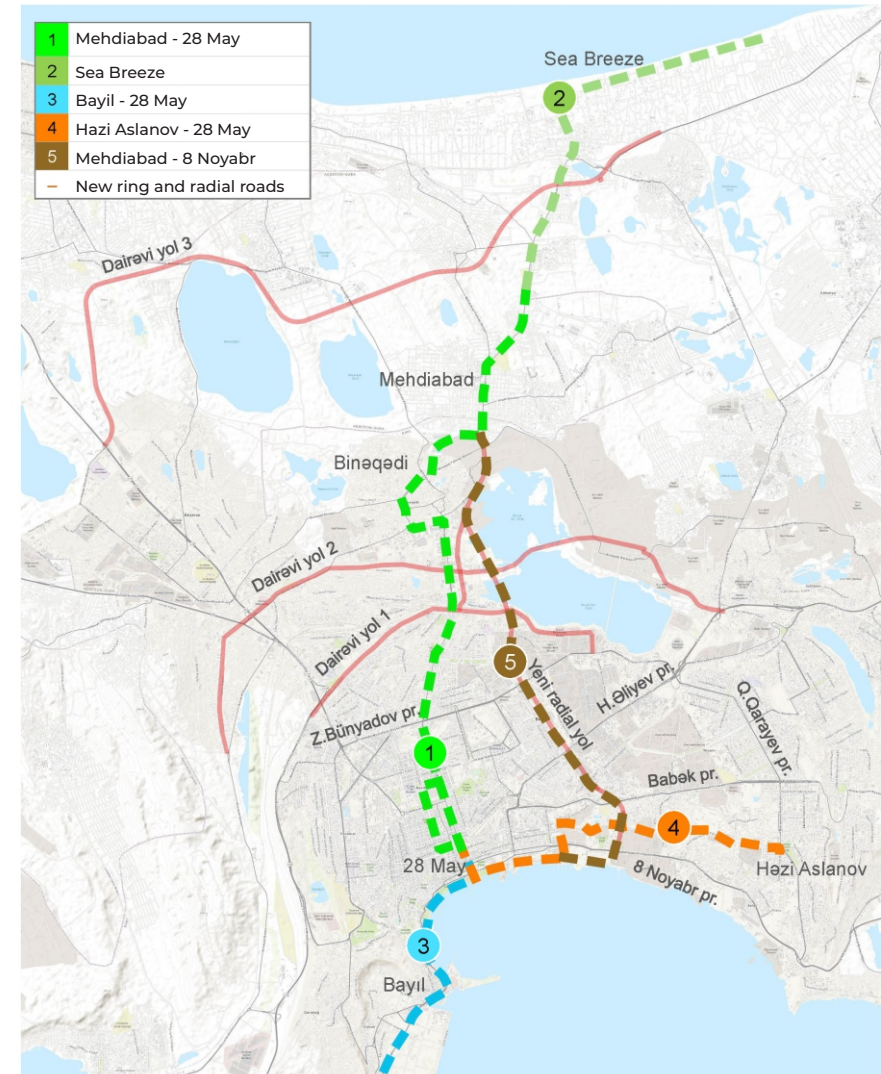
Planned
Number of Stations **23**

Average Distance
Between Stations **0.9 km**

Expected Outcomes

- Enhancement of intra-city mobility
- Provision of an alternative public transport network
- Reduction of traffic congestion
- Delivery of comfortable and accessible passenger transport services

Sketch map of the planned tramway network in Absheron Peninsula



Infrastructure Development

- 2025 : Implementation of 15 streets + 2 designated areas → 15 km of new lanes
- Total Network Length: 50 km of dedicated micromobility lanes
- Network Continuity: Formation of a seamless and continuous bicycle network



Indicators

Total Number of Trips

3,74 mln.

Active Users
(via Shared Services)

405 thsd. users

Total Distance Traveled

10,6 mln. km

Micromobility accounts for **12%** of all trips made via personal transport modes

Infrastructure Provisions



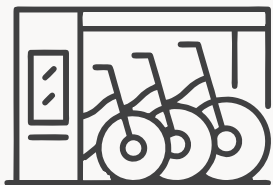
700

designated e-scooter parking stations



564

designated bicycle parking stations



4900 e-scooters + **2200** bicycles available for public hire.

Urban Transformation

- Enlargement of pedestrianized areas (including Icherisheher, Khagani Street, etc.)
- Implementation of weekend vehicular restrictions
- New Pedestrianization Projects:
 - Islam Safarli Street (connection between Fountain Square and Winter Park).
 - Tabriz Street (new expanded pedestrian and micromobility corridor)

MICROMOBILITY



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